



## Table of Contents: First Session Forms

This packet contains 5 documents that the participant must complete and turn back into the Class Leader.

### **02 Registration Form**

Required upon initial registration.

*Registration should be updated when there is a change in address, contact information, or insurance information.*

### **04 Pre-Survey Questions**

Required at the beginning of every class.

### **07 Release and Waiver of Liability Agreement**

Required annually for class participation.

*Acknowledges and agrees to the terms listed on the agreement. Participant accepts certain risk and waives the right to take legal action against Juniper. Participant must receive this document and sign their agreement once every 12 months.*

### **08 Insurance Authorization and Release of Information**

Required annually for class participation.

*Authorizes Juniper to bill health insurance company if Juniper is a covered benefit. Participant must receive this document and sign their agreement once every 12 months.*

### **09 Acknowledgement of Receipt of Notice of Privacy Practices**

Required upon initial registration.

*Describes all ways Juniper gathers, uses, and discloses information, data security, and user choices about personal information. Participant must receive this document and sign their agreement once.*



## Registration Form

By completing the fields below, you will be registered for this class on [www.yourjuniper.org](http://www.yourjuniper.org).

**\*Denotes required information**

\* First Name: \_\_\_\_\_

\* Last Name: \_\_\_\_\_

\* Email Address: \_\_\_\_\_

\* Phone: \_\_\_\_\_ \* Date of Birth: MM DD YYYY

\* Address: \_\_\_\_\_

\* City: \_\_\_\_\_ \* State: \_\_\_\_\_ \* Zip: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_

Emergency Contact Phone: \_\_\_\_\_

**Please select your health system.**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Allina Health                | <input type="checkbox"/> Lake Region Healthcare      | <input type="checkbox"/> Other (please specify)<br>_____ |
| <input type="checkbox"/> Bluestone Physicians         | <input type="checkbox"/> M Health Fairview           |  |
| <input type="checkbox"/> CentraCare Health            | <input type="checkbox"/> Mayo Clinic                 |  |
| <input type="checkbox"/> Essentia Health              | <input type="checkbox"/> North Memorial Health       |  |
| <input type="checkbox"/> HealthPartners/Park Nicollet | <input type="checkbox"/> Riverwood Healthcare Center |  |
| <input type="checkbox"/> Herself Health               | <input type="checkbox"/> Sanford Health              |  |

**Health Insurance Information:**

\* Health Insurance Provider: \_\_\_\_\_

\* Group ID: \_\_\_\_\_ \* Member ID: \_\_\_\_\_

*Juniper® programs are offered as a covered benefit by some of Minnesota's health insurance plans. By listing the health plan name, group ID, and member ID, Juniper will be able to verify whether the participant is an eligible member with this covered benefit.*

*The participant's protected health information will be generated during their participation and their privacy will be protected as required by all applicable laws.*



**\* How did you hear about this program?**

- |   |  |
|---|--|
| <input type="checkbox"/> Doctor or Healthcare Provider              | <input type="checkbox"/> Family or Friend              |
| <input type="checkbox"/> Flourish Email Newsletter                  | <input type="checkbox"/> Flyer or other print material |
| <input type="checkbox"/> Health Insurance Provider/Care Coordinator | <input type="checkbox"/> Juniper Website               |
| <input type="checkbox"/> Social Media (e.g. Facebook or Twitter)    | <input type="checkbox"/> Other (please specify)        |

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Do you require any special accommodations?  Yes  No

If yes, please specify your accommodations: \_\_\_\_\_

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## Diabetes Prevention Program Pre-Survey Questions

Today's Date (MM / DD / YY): \_\_\_\_\_

First Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Provider name (e.g. XYZ Organization): \_\_\_\_\_

1. Who or what motivated you the most to sign up for this National Diabetes Prevention lifestyle change program? (check one)

- |   |   |
|---|---|
| <input type="checkbox"/> Blood test result  | <input type="checkbox"/> Health insurance plan  |
| <input type="checkbox"/> DC prediabetes risk test   | <input type="checkbox"/> Media advertisements (social media, flyer, brochure, radio ad, billboard, etc.)            |
| <input type="checkbox"/> Current or past participant in the National DPP Lifestyle Change Program | <input type="checkbox"/> Program champion   |
| <input type="checkbox"/> Employer or employer's wellness plan                                     | <input type="checkbox"/> Someone at a community-based organization (church, community center, fitness center, etc.) |
| <input type="checkbox"/> Family or friends  | <input type="checkbox"/> Other:   |
| <input type="checkbox"/> Healthcare professional  | _____   |

2. Did your doctor or other healthcare provider suggest that you to join this program?

- |   |  |
|---|--|
| <input type="checkbox"/> Yes, a doctor/doctor's office      | <input type="checkbox"/> Yes, a pharmacist |
| <input type="checkbox"/> Yes, other healthcare professional | <input type="checkbox"/> No                |

3. Who is the primary payer for your participation in this National Diabetes Prevention Lifestyle Change Program?

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Dual-eligible (Medicare and Medicaid) | <input type="checkbox"/> Employer        | <input type="checkbox"/> Free of charge |
| <input type="checkbox"/> Government/Military                   | <input type="checkbox"/> Grant funding   | <input type="checkbox"/> Medicare       |
| <input type="checkbox"/> Medicaid                              | <input type="checkbox"/> Private insurer | <input type="checkbox"/> Self-pay       |
| <input type="checkbox"/> Venture capital                       | <input type="checkbox"/> Other           | _____                                   |



- 4. Within the past year, have you received a diagnosis of pre-diabetes by your blood glucose (HbA1c) levels ranging between 5.7% - 6.4%?  
 Yes - what is your HbA1c level? \_\_\_\_\_  
 No
- 5. Within the past year, have you received a diagnosis of pre-diabetes by your fasting blood glucose levels from the Fasting Plasma Glucose (FPG) test ranging between 100-125 mg/dL? *Medicare beneficiaries range is 110-125 mg/dL.*  
 Yes - what is your Fasting Plasma Glucose level? \_\_\_\_\_  
 No
- 6. Within the past year, have you received a diagnosis of pre-diabetes by your blood glucose levels from the Oral Glucose Tolerance Test (OGTT) ranging between 140-199 mg/dL?  
 Yes - what is your Oral Glucose Tolerance Test level? \_\_\_\_\_  
 No
- 7. Have you ever been told by a health care provider that you had Gestational Diabetes Mellitus (GDM) during pregnancy?  
 Yes             No             N/A
- 8. Are you at risk for having pre-diabetes from your results on the *Prediabetes Risk Test*?  
 Yes             No
- 9. Have you been diagnosed with Type 1 or Type 2 Diabetes?  
 Yes             No
- 10. Have you been diagnosed with End-Stage Renal Disease (ESRD)?  
 Yes             No
- 11. What is the race or ethnicity with which you identify? (check all that apply)  
 American Indian or Alaska Native             Asian or Asian American  
 Black or African American             Hispanic or Latino  
 Middle Eastern or North African             Native Hawaiian or other Pacific Islander  
 White



12. What sex were you assigned at birth, on your original birth certificate?

- Male     Female

13. How do you describe your gender identity?

- Man     Woman     Transgender, non-binary, or another gender  
 I do not identify with the choices provided

14. How tall are you? \_\_\_\_\_ feet \_\_\_\_\_ inches

15. How much do you weigh? \_\_\_\_\_ pounds

16. What is the highest grade or level of school that you completed? (select one)

- Less than grade 12 (No high school diploma or GED)  
 Grade 12 or GED (High school graduate)  
 Some college or technical school  
 College or technical school graduate or higher

17. Please respond to the following questions to help us identify ways we can best assist you:

a. Are you deaf or do you have serious difficulty hearing?

- Yes     No

b. Are you blind or do you have serious difficulty seeing, even when wearing glasses?

- Yes     No

c. Because of a physical, mental, or emotional condition, do you have serious difficulty concentrating, remembering, or making decisions?

- Yes     No

d. Do you have serious difficulty walking or climbing stairs?

- Yes     No

e. Do you have difficulty dressing or bathing?

- Yes     No

f. Because of a physical, mental, or emotional condition, do you have difficulty doing errands alone such as visiting a doctor's office or shopping?

- Yes     No



## Release and Waiver of Liability Agreement

As a participant in this class, the undersigned agrees to indemnify and release and hold harmless Innovations for Aging, LLC, its directors, officers, employees, and agents from any loss, liability, injury, illness from infectious disease including COVID-19, cost, or damage they may incur resulting from such class participation.

In addition, by signing, the undersigned agrees:

- Information provided in the class does not replace the advice of medical professionals;
- To address concerns with the undersigned's medical provider if the undersigned believes the information in the class conflicts with the advice of the undersigned's medical provider;
- The undersigned has been informed that the sessions may include light to moderate exercise including stretching, balance, and range of motion exercises;
- The undersigned assumes full responsibility for and risk of bodily injury, death, or property damage due to negligence or releaseses or otherwise while participating in any class affiliated with Innovations for Aging, LLC; and
- To work within their own comfort zone and agrees to stop participating if they feel any pain or discomfort and will let one of the class instructors know about their condition or concerns.

**Participant's Printed Name:** \_\_\_\_\_

**Participant Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_



# Insurance Authorization and Release of Information

## Insurance and Payment Authorization:

Juniper® programs are offered as a covered benefit by some health insurance plans. By listing the health plan name, group ID, and member ID, Juniper will be able to verify whether the participant is an eligible member with this covered benefit.

**Payment Responsibility.** I agree to pay for all services furnished to me by Innovations for Aging, LLC d/b/a Trellis and the Juniper® programs (collectively, “Juniper”) that are not paid in full by my insurance, government program benefits or other third-party payors, upon receipt of a statement, except as prohibited by Juniper’s contract with my health plan or applicable law.

**Payment Authorization.** I authorize Juniper to directly bill my health plan or third-party payor for services rendered to me by or on behalf of Juniper but acknowledge that Juniper is not obligated to submit claims to third-party payors on my behalf unless required by law or by its contract with a particular third party payor. I also authorize any third-party payor through which I may have benefits to make payment directly to Juniper for such services. I understand I am financially responsible to Juniper for charges not covered by my insurance, government program benefits or other third-party payors.

## Release of Information:

I also authorize Juniper to use my personal information (including health information) and/or records about me to the extent permitted by law and to disclose such information to: (i) health care or social service providers or other persons involved in my care; (ii) health plans, insurers, or other third party payors for the purpose of claims administration, benefit determinations, benefit development, or quality initiatives; and (iii) persons or organizations in connection with Juniper’s health care operations and business management. I understand that authorizing the disclosure of this health information is voluntary, and that I can refuse to sign this authorization.

**Participant’s Printed Name:** \_\_\_\_\_

**Participant Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_



## Acknowledgement of Receipt of Notice of Privacy Practices

Under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), you have certain rights regarding the use and disclosure of your protected health information. These rights are more fully described in the Trellis Notice of Privacy Practices. Trellis is permitted to revise their Notice of Privacy Practices at any time. We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, in our office, and on our web site.

**By signing below, you are acknowledging that you have received a copy of the Notice of Privacy Practices.**

**Patient Name (printed):** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient Representative, if applicable: \_\_\_\_\_

If signed by Patient Representative, state authority to act on behalf of patient:

\_\_\_\_\_

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### Entity Use Only

I, \_\_\_\_\_, attempted to obtain the patient's acknowledgement of receipt of the Notice of Privacy Practices, but was unable to do so.

Reason acknowledgement not obtained: \_\_\_\_\_

\_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_